

Preliminary Financial Statements

SpaceFab.US, Inc.
(a Delaware Corporation)

December 31, 2017

SpaceFab.US, Inc.

Preliminary Balance Sheet

December 31, 2017

ASSETS

Current assets:

Cash and cash equivalents \$ 1,328

Total assets \$ 1,328

LIABILITIES AND STOCKHOLDER'S EQUITY

Current liabilities:

Loan from officer \$ 15,118

Income tax payable \$ 800

Total current liabilities \$ 15,918

Total liabilities \$ 15,918

Stockholder's equity (deficit):

Common stock, \$.00001 par value,
10,000,000 shares

Authorized 4,000,000 shares issued and outstanding \$ 40

Authorized 2,500,000 shares for 2017 stock plan

Authorized 1,000,000 shares from stock plan \$ 10

Accumulated deficit \$ (14,640)

Total stockholder's deficit -

Total liabilities and stockholder's equity \$ 1,328

SpaceFab.US, Inc.
Statement of Operations
January 1, 2017 through December 31, 2017

Income:

Income	\$	0
Total income	\$	0

Operating expenses:

General and administrative	\$	14,136
Research and development	\$	2,807

Total operating expenses	\$	16,943
--------------------------	----	--------

Provision for income taxes	\$	800
----------------------------	----	-----

Net loss		<u>\$ (17,743)</u>
----------	--	--------------------

SpaceFab.US, Inc.

Statement of Cash Flows

January 1, 2017 through December 31, 2017

Cash flows from operating activities:

Net loss	\$ (17,743)
(Increase) decrease in assets:	
Other current assets	\$ -
Increase (decrease) in liabilities:	
Account payable to officer	\$ -
Income tax payable	\$ 800

Total from operating activities \$ (16,943)

Cash flows from investing activities:

Total from investing activities -

Cash flows from financing activities:

Proceeds from loans from officers	\$ 15,118
Proceeds from common stock plan	0
Total from financing activities	\$ 15,118

Net increase in cash and cash equivalents \$ (1,824)

Cash and cash equivalents, beginning of period \$ 3,152

Cash and cash equivalents, end of period \$ 1,328

Supplemental disclosures of cash flow
Information:

Cash paid during the year for:

Interest	\$ -
Income taxes	\$ -